



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

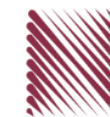
29th October 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, October 29, 2023										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,362.44	-141.87	-2.18%	-12.75%	7,660.99	6,502.96	37.69	1.54	28.51	4.31
Premier Index	6,904.75	-176.08	-2.49%	-14.92%	8,592.03	7,080.83	28.59	1.76	30.09	4.87
Main Index	5,403.65	-58.65	-1.07%	-3.45%	5,810.63	5,334.33	9.10	0.84	23.52	2.55
NIC 50 Index	8,000.20	-194.80	-2.38%	-11.93%	9,634.57	8,510.92	27.89	1.76	30.09	4.87

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	52.58	172.47
Premier Index	46.54	119.95
Main Index	6.04	52.52
NIC 50 Index	51.63	151.74

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
United Projects for Aviation Services	0.184	1,312	9.52%
Livestock Transport and Tradin	0.103	299	4.99%
Warba Capital Holding	0.116	28,883	4.50%
Burgan for Well Drilling Tradi	0.100	11,432	4.17%
Bayan Investment	0.038	4,694	2.70%

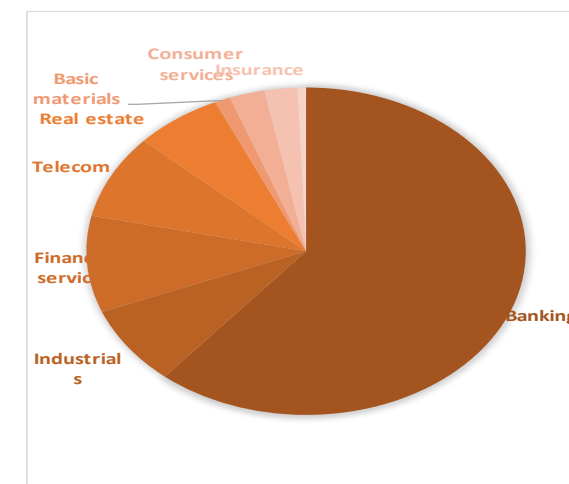
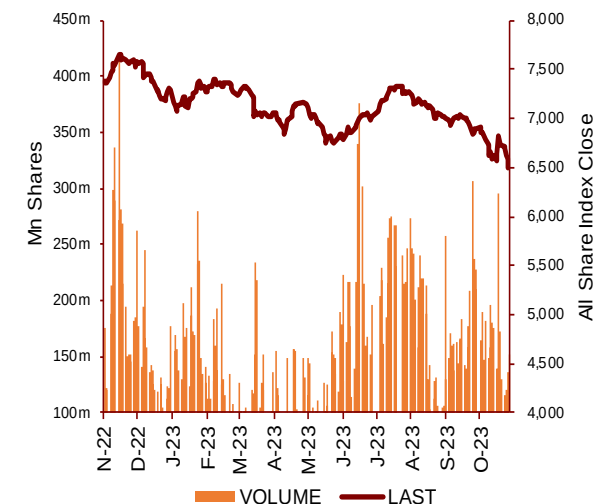
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.661	17.53	-2.51%
National Bank of Kuwait	0.840	6.86	-3.00%
Gulf Bank	0.236	2.90	-3.28%
Boubyan Bank	0.564	2.80	-4.08%
Agility Public Warehousing	0.504	1.45	-1.75%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,529.72	-43.260	-2.75%	-12.3%	1,878.3	1,570.7	22.683	1.07	16.86	3.03
Industrials	863.41	-7.020	-0.81%	-19.3%	1,153.2	870.1	2.914	0.92	25.65	3.08
Financial services	1,146.92	-23.030	-1.97%	-6.9%	1,389.2	1,155.2	3.535	0.94	40.63	2.69
Telecom	1,011.62	-17.730	-1.72%	-12.9%	1,267.2	1,019.4	3.081	1.13	10.47	3.80
Real estate	1,133.75	-14.190	-1.24%	-5.0%	1,288.6	1,071.7	2.386	0.66	22.71	1.87
Basic materials	753.37	-5.800	-0.76%	-12.2%	980.0	759.1	0.424	1.47	8.32	12.54
Consumer services	586.03	0.320	0.05%	22.0%	629.9	437.7	0.965	2.48	11.60	2.80
Insurance	2,252.96	10.680	0.48%	44.6%	2,254.5	1,489.9	0.898	1.01	16.16	4.47
Health care	469.66	0.000	0.00%	1.7%	487.2	397.7	0.233	-0.66	12.01	1.81
Energy	908.84	5.020	0.56%	-20.6%	1,242.7	893.6	0.185	0.70	8.99	2.40
Utilities	455.26	-7.900	-1.71%	-6.4%	547.4	447.4	0.190	1.56	13.95	6.82
Consumer goods	1,460.26	-28.870	-1.94%	0.2%	1,760.6	1,351.5	0.177	1.10	73.89	1.19
Technology	609.64	0.000	0.00%	-12.4%	800.3	524.5	0.008	0.75	NM	-
	6,362.44	-141.87	-2.18%	-12.7%	7,661.0	6,503.0	37.69	1.54	28.51	4.31

Market Breadth	UP	Down	No Chg
All Share Index	18	83	48
Premier Index	2	22	1
Main Index	16	61	47
NIC 50 Index	2	44	4

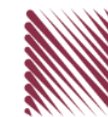
Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Real Estate Trade Centers	0.040	45	-14.19%
Manazel Holding	0.024	12,469	-10.57%
Sanam Real Estate	0.154	116,631	-8.33%
IFA Hotels and Resorts	0.270	648,626	-7.53%
Salhia Real Estate	0.385	237,803	-6.10%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.661	26.42	-2.51%
Gulf Bank	0.236	12.22	-3.28%
Aayan Leasing and Investme	0.148	9.10	-2.63%
Kuwait International Bank	0.145	8.50	-2.03%
National Bank of Kuwait	0.840	8.12	-3.00%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



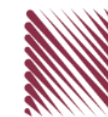
Premier Market

Sunday, October 29, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.840	-0.026	-3.00%	1.59	12.24	3.90	6,661	-7%	-18%	6.86	8.12	13.4%	1.7%	1.089	0.838	23.30%
Kuwait Finance House	0.661	-0.017	-2.51%	1.69	16.33	2.48	9,690	-10%	-12%	17.53	26.42	14.9%	2.4%	0.805	0.659	33.89%
Mobile Telecommunications	0.453	-0.008	-1.74%	1.58	9.33	7.59	1,960	-7%	-20%	1.09	2.40	17.3%	5.4%	0.629	0.451	6.86%
Boubyan Bank	0.564	-0.024	-4.08%	2.26	34.81	0.96	2,235	-7%	-25%	2.80	4.91	6.7%	0.8%	0.801	0.563	7.82%
Agility Public Warehousing	0.504	-0.009	-1.75%	0.68	18.71	0.00	1,286	-10%	-30%	1.45	2.88	4.1%	2.9%	0.820	0.498	4.50%
Mabanee Co.	0.810	-0.001	-0.12%	1.81	16.90	1.63	1,066	-2%	1%	0.52	0.64	11.1%	5.5%	0.894	0.680	3.73%
Gulf Bank	0.236	-0.008	-3.28%	1.08	11.42	3.88	855	-10%	-21%	2.90	12.22	9.7%	1.0%	0.336	0.235	2.99%
Burgan Bank	0.157	-0.007	-4.27%	0.59	16.37	4.65	541	-13%	-25%	0.26	1.65	3.6%	0.6%	0.229	0.157	1.89%
Human Soft Holding	2.983	-0.010	-0.33%	3.63	8.75	12.73	381	-5%	-11%	0.12	0.04	40.5%	32.8%	3.845	2.972	1.33%
Warba Bank	0.169	-0.003	-1.74%	0.92	23.87	1.69	348	-9%	-26%	0.91	5.42	3.9%	0.4%	0.250	0.165	1.22%
Boubyan Petrochemical	0.608	-0.006	-0.98%	1.30	11.39	9.77	324	-13%	-24%	0.47	0.77	11.1%	6.2%	0.856	0.601	1.13%
Kuwait Projects Company Holding	0.105	-0.005	-4.55%	0.61	26.25	0.00	478	-11%	-6%	0.24	2.32	1.9%	0.2%	0.147	0.099	1.67%
Shamal Al-Zour Al-Oula Power & Water	0.173	-0.003	-1.70%	1.56	13.95	6.82	190	-8%	-8%	0.07	0.39	12.4%	2.9%	0.208	0.170	0.67%
National Industries Group Holding	0.178	-0.006	-3.26%	0.85	126.24	2.59	402	-11%	-14%	0.92	5.16	0.8%	1.2%	0.240	0.178	1.41%
Boursa Kuwait Securities Co	1.702	-0.008	-0.47%	6.01	21.75	4.97	342	-8%	-17%	0.25	0.15	32.3%	19.1%	2.410	1.652	1.20%
Kuwait International Bank	0.145	-0.003	-2.03%	0.55	15.07	2.47	223	-5%	-19%	1.23	8.50	3.0%	0.5%	0.195	0.143	0.78%
Jazeera Airways	1.404	-0.031	-2.16%	9.75	16.29	5.44	309	-5%	-26%	0.32	0.23	61.1%	7.0%	2.200	1.404	1.08%
Alafco Aviation Lease and Finance	0.165	0.000	0.00%	0.72	NM	0.00	157	-3%	-19%	0.08	0.52	-16.4%	-3.6%	0.220	0.162	0.55%
Mezzan Holding	0.501	-0.003	-0.60%	1.48	73.89	2.38	155	-1%	27%	0.31	0.62	2.0%	1.1%	0.540	0.345	0.54%
Gulf Cable and Electrical Industries Group	1.150	-0.012	-1.03%	1.07	12.85	5.16	239	-2%	-5%	1.23	1.07	8.3%	NM	1.340	0.999	0.84%
National Investments	0.184	-0.007	-3.66%	0.83	143.75	14.66	147	-19%	-22%	0.70	3.81	0.5%	0.2%	0.292	0.183	0.51%
Alimtiyaz Investment Group	0.055	0.000	0.73%	0.35	NM	16.36	57	-15%	-26%	0.06	1.09	-2.0%	-0.6%	0.087	0.053	0.20%
Kuwait Real Estate	0.159	-0.003	-1.85%	1.13	14.64	1.80	147	-4%	52%	1.17	7.48	7.9%	2.9%	0.170	0.100	0.51%
Integrated Holding	0.439	0.008	1.86%	1.82	35.46	3.48	111	-1%	19%	0.40	0.94	5.1%	3.3%	0.477	0.321	0.39%
ALI ALGanim	1.044	-0.007	-0.67%	7.99	11.89	6.57	286	-10%	30%	1.00	0.96	35.1%	14.5%	1.287	0.785	1.00%
Kuwait Investment	0.117	0.000	0.00%	4.84	8.29	4.27	61	-9%	-23%	0.17	1.47	6.6%	4.2%	0.156	0.110	0.21%
Arzan Financial Group for Financing and Investment	0.164	-0.004	-2.38%	5.53	31.12	2.33	134	-11%	45%	0.26	1.58	3.7%	3.1%	0.195	0.099	0.47%
Aayan Leasing and Investment	0.148	-0.004	-2.63%	5.36	8.69	4.93	98	-7%	11%	1.34	9.10	12.6%	8.4%	0.171	0.121	0.34%
Commercial Real Estate	0.098	-0.001	-0.51%	4.91	17.83	2.96	174	-1%	2%	0.32	3.30	3.4%	2.0%	0.111	0.092	0.61%
Heavy Engineering Industries and Shipbuilding	0.725	-0.001	-0.14%	6.18	21.48	2.75	131	-1%	18%	1.23	1.72	8.9%	3.6%	0.785	0.566	0.46%
GFH Financial Group	0.075	-0.002	-2.61%	5.20	8.39	6.35	258	-6%	-2%	0.31	4.06	10.5%	1.2%	0.095	0.069	0.90%
Total		-176.08	-2.49%	1.76	30.09	4.87	28,590	-8.2%	-14.9%	42.92	97.75					100%

DAILY MARKET COVERAGE REPORT

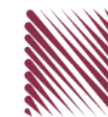
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.840	-0.026	-3.00%	1.59	12.2	3.90	6,661	-7.2%	-18.2%	13.4%	1.7%
Kuwait Finance House	0.661	-0.017	-2.51%	1.69	16.3	2.48	9,690	-10.0%	-11.7%	14.9%	2.4%
Mobile Telecommunications	0.453	-0.008	-1.74%	1.58	9.3	7.59	1,960	-7.0%	-19.5%	17.3%	5.4%
Boubyan Bank	0.564	-0.024	-4.08%	2.26	34.8	0.96	2,235	-6.8%	-25.1%	6.7%	0.8%
Agility Public Warehousing	0.504	-0.009	-1.75%	0.68	18.7	0.00	1,286	-9.7%	-30.0%	4.1%	2.9%
Mabane Co.	0.810	-0.001	-0.12%	1.81	16.9	1.63	1,066	-1.8%	1.3%	11.1%	5.5%
Gulf Bank	0.236	-0.008	-3.28%	1.08	11.4	3.88	855	-9.7%	-20.6%	9.7%	1.0%
Burgan Bank	0.157	-0.007	-4.27%	0.59	16.4	4.65	541	-13.2%	-24.7%	3.6%	0.6%
Human Soft Holding	2.983	-0.010	-0.33%	3.63	8.7	12.73	381	-4.6%	-11.0%	40.5%	32.8%
Warba Bank	0.169	-0.003	-1.74%	0.92	23.9	1.69	348	-8.6%	-25.9%	3.9%	0.4%
Boubyan Petrochemical	0.608	-0.006	-0.98%	1.30	11.4	9.77	324	-12.7%	-24.0%	11.1%	6.2%
Kuwait Projects Company Holding	0.105	-0.005	-4.55%	0.61	26.3	0.00	478	-11.1%	-6.3%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.173	-0.003	-1.70%	1.56	14.0	6.82	190	-8.1%	-8.0%	12.4%	2.9%
National Industries Group Holding	0.178	-0.006	-3.26%	0.85	126.2	2.59	402	-11.0%	-13.9%	0.8%	1.2%
Boursa Kuwait Securities Co	1.702	-0.008	-0.47%	6.01	21.8	4.97	342	-7.8%	-17.1%	32.3%	19.1%
Kuwait International Bank	0.145	-0.003	-2.03%	0.55	15.1	2.47	223	-4.6%	-19.1%	3.0%	0.5%
Jazeera Airways	1.404	-0.031	-2.16%	9.75	16.3	5.44	309	-4.7%	-26.1%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.165	0.000	0.00%	0.72	NM	0.00	157	-2.9%	-18.7%	-16.4%	-3.6%
Mezzan Holding	0.501	-0.003	-0.60%	1.48	73.9	2.38	155	-1.4%	27.5%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.150	-0.012	-1.03%	1.07	12.9	5.16	239	-2.0%	-5.3%	8.3%	6.4%
National Investments	0.184	-0.007	-3.66%	0.83	143.8	14.66	147	-19.3%	-22.4%	0.5%	0.2%
Alimti az Investment Group	0.055	0.000	0.73%	0.35	NM	16.36	57	-15.0%	-26.0%	-2.0%	-0.6%
Kuwait Real Estate	0.159	-0.003	-1.85%	1.13	14.6	1.80	147	-4.2%	51.6%	7.9%	2.9%
Integrated Holding	0.439	0.008	1.86%	1.82	35.5	3.48	111	-1.2%	18.6%	5.1%	3.3%
ALI ALGanim	1.044	-0.007	-0.67%	3.69	11.9	6.57	286	-10.1%	29.7%	35.1%	14.5%
Kuwait Investment	0.117	0.000	0.00%	0.54	8.3	4.27	61	-9.3%	-23.0%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.164	-0.004	-2.38%	1.23	31.1	2.33	134	-11.0%	45.5%	3.7%	3.1%
Aayan Leasing and Investment	0.148	-0.004	-2.63%	1.06	8.7	4.93	98	-7.5%	11.3%	12.6%	8.4%
Commercial Real Estate	0.098	-0.001	-0.51%	0.61	17.8	2.96	174	-1.0%	2.0%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.725	-0.001	-0.14%	1.88	21.5	2.75	131	-0.8%	18.3%	8.9%	3.6%
GFH Financial Group	0.075	-0.002	-2.61%	0.90	8.4	6.35	258	-5.7%	-1.7%	10.5%	1.2%
Total		-176.08	-2.49%	1.76	30.09	4.87	28,304	-8.2%	-14.9%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	6,905	-176.08	-2.49%	7,531	7,807	37	28,304	-8.2%	-14.9%	8,592	7,081

Top 5 Performrs (Today`s Price Change)

Integrated Holding	0.439	0.008	1.86%	0.433	0.397	40	111	-1.2%	18.6%	0.477	0.321
Alimtiaz Investment Group	0.055	0.000	0.73%	0.064	0.063	25	57	-15.0%	-26.0%	0.087	0.053
Alafco Aviation Lease and Finance	0.165	0.000	0.00%	0.170	0.188	44	157	-2.9%	-18.7%	0.220	0.162
Mabane Co.	0.810	-0.001	-0.12%	0.841	0.794	26	1,066	-1.8%	1.3%	0.894	0.680
Human Soft Holding	2.983	-0.010	-0.33%	3.163	3.410	48	381	-4.6%	-11.0%	3.845	2.972

Middel Performrs (Today`s Price Change)

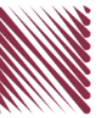
Boursa Kuwait Securities Co	1.702	-0.008	-0.47%	1.867	1.895	40	342	-7.8%	-17.1%	2.410	1.652
Mezzan Holding	0.501	-0.003	-0.60%	0.513	0.451	40	155	-1.4%	27.5%	0.540	0.345
Boubyan Petrochemical	0.608	-0.006	-0.98%	0.694	0.753	7	324	-12.7%	-24.0%	0.856	0.601
Gulf Cable and Electrical Industries Group	1.150	-0.012	-1.03%	1.182	1.184	57	239	-2.0%	-5.3%	1.340	0.999
Shamal Al-Zour Al-Oula Power & Water	0.173	-0.003	-1.70%	0.187	0.185	38	190	-8.1%	-8.0%	0.208	0.170
Mobile Telecommunications	0.453	-0.008	-1.74%	0.492	0.526	45	1,960	-7.0%	-19.5%	0.629	0.451
Agility Public Warehousing	0.504	-0.009	-1.75%	0.553	0.599	38	1,286	-9.7%	-30.0%	0.820	0.498
Kuwait Real Estate	0.159	-0.003	-1.85%	0.100	0.100	43	147	-4.2%	51.6%	1.210	0.996
Kuwait International Bank	0.145	-0.003	-2.03%	0.156	0.169	38	223	-4.6%	-19.1%	0.195	0.143
Kuwait Finance House	0.661	-0.017	-2.51%	0.730	0.747	30	9,690	-10.0%	-11.7%	0.805	0.659
National Bank of Kuwait	0.840	-0.026	-3.00%	0.899	0.967	46	6,661	-7.2%	-18.2%	1.089	0.838
National Industries Group Holding	0.178	-0.006	-3.26%	0.210	0.204	31	402	-11.0%	-13.9%	0.240	0.178

Bottom 5 Performrs (Today`s Price Change)

Gulf Bank	0.236	-0.008	-3.28%	0.253	0.270	27	855	-9.7%	-20.6%	0.336	0.235
National Investments	0.184	-0.007	-3.66%	0.224	0.229	26	147	-19.3%	-22.4%	0.292	0.183
Boubyan Bank	0.564	-0.024	-4.08%	0.606	0.647	31	2,235	-6.8%	-25.1%	0.801	0.563
Burgan Bank	0.157	-0.007	-4.27%	0.184	0.201	16	541	-13.2%	-24.7%	0.229	0.157
Kuwait Projects Company Holding	0.105	-0.005	-4.55%	0.119	0.121	36	478	-11.1%	-6.3%	0.147	0.099

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.840	-0.026	-3.00%	1.59	12.24	3.90	6,661	-7.2%	-18.2%	6.86	8.12	13.4%	1.7%	1.089	0.838	17.68%
Kuwait Finance House	0.661	-0.017	-2.51%	1.69	16.33	2.48	9,690	-10.0%	-11.7%	17.53	26.42	14.9%	2.4%	0.805	0.659	25.72%
Boubyan Bank	0.564	-0.024	-4.08%	2.26	34.81	0.96	2,235	-6.8%	-25.1%	2.80	4.91	6.7%	0.8%	0.801	0.563	5.93%
Commercial Bank of Kuwait	0.590	0.000	0.00%	1.63	8.49	4.15	1,085	-13.9%	18.0%	0.00	0.00	19.6%	3.1%	0.730	0.447	2.88%
Gulf Bank	0.236	-0.008	-3.28%	1.08	11.42	3.88	855	-9.7%	-20.6%	2.90	12.22	9.7%	1.0%	0.336	0.235	2.27%
Burgan Bank	0.157	-0.007	-4.27%	0.59	16.37	4.65	541	-13.2%	-24.7%	0.26	1.65	3.6%	0.6%	0.229	0.157	1.44%
Ahli United Bank	0.240	-0.011	-4.38%	0.80	16.71	3.19	541	-5.5%	-15.5%	0.01	0.04	4.8%	0.9%	0.300	0.240	1.43%
Warba Bank	0.169	-0.003	-1.74%	0.92	23.87	1.69	348	-8.6%	-25.9%	0.91	5.42	3.9%	0.4%	0.250	0.165	0.92%
Al Ahli Bank of Kuwait	0.214	-0.001	-0.47%	0.69	13.32	3.45	505	-13.1%	-28.8%	0.04	0.18	5.2%	0.6%	0.332	0.211	1.34%
Kuwait International Bank	0.145	-0.003	-2.03%	0.55	15.07	2.47	223	-4.6%	-19.1%	1.23	8.50	3.0%	0.5%	0.195	0.143	0.59%
Total Banking Sector - 10 Companies							22,683			32.55	67.46					60.20%

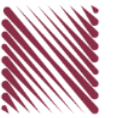
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.608	-0.006	-0.98%	1.30	11.39	9.77	324	-12.70%	-24.00%	0.47	0.77	11.1%	6.2%	0.856	0.601	0.86%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.20%
Kuwait Foundry	0.402	-0.001	-0.25%	2.20	4.35	26.64	26	0.00%	52.22%	0.01	0.01	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							424			0.47	0.78					1.13%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.501	-0.003	-0.60%	1.48	73.89	2.38	155	-1.4%	27.5%	0.31	0.62	2.0%	1.1%	0.540	0.345	0.41%
Livestock Transport and Trading	0.103	0.005	4.99%	0.71	NM	0.00	22	-3.7%	-6.4%	0.00	0.00	-11.1%	-5.9%	0.130	0.091	0.06%
Total Consumer Goods - 2 Companies							177			0.31	0.63					0.47%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.404	-0.031	-2.16%	9.75	16.29	5.44	309	-4.7%	-26.1%	0.32	0.23	61.1%	7.0%	2.200	1.404	0.82%
Kuwait National Cinema	1.185	0.000	0.00%	1.36	13.26	5.06	110	3.0%	24.7%	0.00	0.00	10.6%	4.4%	1.206	0.900	0.29%
Oula Fuel Marketing	0.134	-0.005	-3.60%	0.81	11.88	3.60	54	-5.6%	-7.6%	0.01	0.08	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.135	-0.007	-4.93%	0.78	12.24	3.52	55	-0.7%	-9.4%	0.00	0.01	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.099	0.000	0.00%	0.41	NM	0.00	28	-2.0%	-9.2%	0.00	0.04	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	-1.08%	0.18	1.40	0.00	3	-21.4%	-20.7%	0.02	1.15	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.270	-0.022	-7.53%	9.94	15.57	0.00	49	-14.5%	174.4%	0.65	2.36	64.9%	1.8%	0.334	0.058	0.13%
Kuwait Resorts	0.069	-0.004	-5.09%	0.45	12.26	4.01	14	-10.1%	-12.3%	0.01	0.10	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.107	-0.002	-1.83%	0.87	8.28	5.50	12	-5.3%	-3.6%	0.03	0.32	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.165	-0.003	-1.79%	1.32	11.25	2.71	31	-7.9%	-25.6%	0.46	2.79	12.2%	9.4%	0.230	0.163	0.08%
Kuwait Hotels	0.190	0.000	0.00%	1.92	11.52	0.00	11	-4.0%	7.3%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.078	0.01%
ALI ALGanim	1.044	-0.007	-0.67%	3.69	11.89	6.57	286	-10.1%	nm	1.00	0.96	35.1%	14.5%	1.287	0.785	0.76%
Total Consumer Services - 13 Companies							965			2.50	8.04					2.56%

DAILY MARKET COVERAGE REPORT

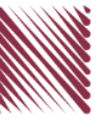
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.265	-0.007	-2.57%	2.61	5.35	12.38	299	-2.9%	-29.5%	0.10	0.39	38.9%	13.6%	0.392	0.258	0.79%
Kuwait Projects Company Holding	0.105	-0.005	-4.55%	0.61	26.25	0.00	478	-11.1%	-6.3%	0.24	2.32	1.9%	0.2%	0.147	0.099	1.27%
National Industries Group Holding	0.178	-0.006	-3.26%	0.85	126.24	2.59	402	-11.0%	-13.9%	0.92	5.16	0.8%	1.2%	0.240	0.178	1.07%
Boursa Kuwait Securities Co	1.702	-0.008	-0.47%	6.01	21.75	4.97	342	-7.8%	-17.1%	0.25	0.15	32.3%	19.1%	2.410	1.652	0.91%
GFH Financial Group	0.075	-0.002	-2.61%	0.90	8.39	6.35	258	-5.7%	-1.7%	0.31	4.06	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.184	-0.007	-3.66%	0.83	143.75	14.66	147	-19.3%	-22.4%	0.70	3.81	0.5%	0.2%	0.292	0.183	0.39%
Tamdeen Investment	0.500	0.000	0.00%	0.52	12.97	2.40	167	-2.9%	-18.0%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.44%
Alimtiq Investment Group	0.055	0.000	0.73%	0.35	NM	16.36	57	-15.0%	-26.0%	0.06	1.09	-2.0%	-0.6%	0.087	0.053	0.15%
Commercial Facilities	0.155	0.000	0.00%	0.51	11.96	10.32	79	-5.6%	-13.4%	0.03	0.19	4.2%	2.4%	0.199	0.151	0.21%
Aayan Leasing and Investment	0.148	-0.004	-2.63%	1.06	8.69	4.93	98	-7.5%	11.3%	1.34	9.10	12.6%	8.4%	0.171	0.121	0.26%
Kuwait Investment	0.117	0.000	0.00%	0.54	8.29	4.27	61	-9.3%	-23.0%	0.17	1.47	6.6%	4.2%	0.156	0.110	0.16%
Noor Financial Investment	0.170	-0.002	-1.16%	0.99	2.98	2.91	87	1.2%	-4.0%	0.09	0.54	34.1%	25.2%	0.205	0.141	0.23%
Arzan Financial Group for Financing and Investment	0.164	-0.004	-2.38%	1.23	31.12	2.33	134	-11.0%	45.5%	0.26	1.58	3.7%	3.1%	0.195	0.099	0.35%
Kuwait Financial Centre	0.097	0.002	2.00%	0.48	NM	5.26	49	-3.1%	-7.7%	0.03	0.37	-0.9%	0.6%	0.120	0.091	0.13%
Gulf Investment House	0.383	0.010	2.68%	3.54	94	0.00	156	-1.8%	-3.0%	0.02	0.04	3.8%	4.3%	0.464	0.323	0.41%
Arabi Group Holdings	0.529	-0.002	-0.38%	3.72	NM	0.00	183	3.5%	121.6%	0.36	0.70	-13.5%	-1.5%	0.567	0.196	0.49%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.75	NM	0.00	19	-1.6%	-10.1%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.05%
Privatization Holding	0.030	-0.001	-3.55%	0.29	NM	0.00	18	-2.9%	-16.9%	0.01	0.36	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.042	-0.002	-3.42%	0.44	NM	0.00	34	-13.6%	-22.3%	0.03	0.79	-4.8%	-4.7%	0.063	0.038	0.09%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.68	12.00	5.00	36	10.0%	3.9%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.10%
Securities House	0.053	-0.002	-2.75%	0.52	NM	0.00	21	-13.1%	-26.9%	0.04	0.82	0.0%	-0.3%	0.077	0.052	0.06%
Kamco Investment	0.090	-0.001	-1.10%	0.52	31.96	11.01	31	-3.4%	-12.8%	0.01	0.07	1.6%	0.7%	0.115	0.085	0.08%
First Investment	0.042	0.000	-0.93%	0.78	NM	0.00	19	-8.3%	-32.6%	0.00	0.11	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.072	-0.002	-2.72%	0.00	NM	0.00	21	-9.8%	-18.7%	0.05	0.72	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.072	0.000	-0.55%	0.72	21.21	6.92	33	-32.2%	-14.4%	0.04	0.52	3.4%	3.3%	0.117	0.069	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.76	159.80	0.00	17	-6.2%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.038	0.001	2.70%	0.60	NM	0.00	8	-22.2%	-36.5%	0.00	0.13	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.55	8.77	5.22	15	1.8%	-2.0%	0.00	0.00	6.4%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.024	-0.003	-10.57%	0.70	NM	0.00	10	-9.5%	-12.9%	0.01	0.52	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.061	-0.003	-4.06%	0.48	NM	0.00	19	4.2%	-5.4%	0.03	0.51	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.102	-0.002	-1.92%	0.61	14.47	4.76	23	-15.7%	-20.8%	0.06	0.57	4.2%	2.9%	0.135	0.100	0.06%
Osoul Investment	0.094	0.000	0.00%	0.79	5.79	6.38	12	3.3%	-3.9%	0.00	0.00	14.0%	10.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.047	0.000	0.00%	0.54	55.76	0.00	11	14.5%	-22.2%	0.00	0.00	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.059	0.000	0.00%	0.54	14.28	0.00	12	-2.5%	-5.3%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.177	-0.009	-4.84%	1.72	59.40	0.00	20	15.7%	4.7%	0.20	1.16	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.190	-0.004	-2.06%	1.12	8.12	0.00	47	-12.9%	91.7%	0.39	2.03	14.5%	6.2%	0.225	0.079	0.13%
Credit Rating and Collection	0.023	0.000	0.00%	0.75	23.94	0.00	4	0.0%	3.2%	0.00	0.00	3.2%	3.1%	0.033	0.014	0.01%
Ektitab Holding	0.018	-0.001	-3.83%	0.59	NM	0.00	6	-21.8%	69.2%	0.02	0.96	-0.2%	-0.2%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.030	0.000	0.00%	0.22	65.22	0.00	5	-12.0%	-21.1%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.116	0.005	4.50%	0.30	NM	0.00	3	-12.8%	46.8%	0.03	0.25	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.102	-0.002	-1.92%	1.10	80.95	0.00	31	-13.6%	-8.1%	0.50	4.88	1.6%	1.0%	0.132	0.100	0.08%
Al Deera Holding	0.204	0.000	0.00%	1.49	41.89	0.00	19	2.0%	27.5%	0.00	0.00	3.4%	1.7%	0.220	0.134	0.05%
AL Safat Investment	0.100	-0.004	-3.40%	1.23	22.87	0.00	38	-5.2%	-7.0%	0.27	2.70	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.048	-0.002	-4.00%	0.93	72.73	0.00	2	-14.4%	-46.6%	0.00	0.01	1.3%	0.4%	0.100	0.046	0.01%
Total Financial Services - 44 Companies							3,528			6.59	48.08					9.36%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

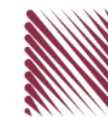


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	0.0%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.43%
Advanced Technology	0.421	0.000	0.00%	0.88	10.04	4.75	63	-4.1%	-4.3%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							233			0.00	0.00					0.62%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.504	-0.009	-1.75%	0.68	18.71	0.00	1,286	-9.7%	-30.0%	1.45	2.88	4.1%	2.9%	0.820	0.498	3.41%
Human Soft Holding	2.983	-0.010	-0.33%	3.63	8.75	12.73	381	-4.6%	-11.0%	0.12	0.04	40.5%	32.8%	3.845	2.972	1.01%
Alafco Aviation Lease and Finance	0.165	0.000	0.00%	0.72	NM	0.00	157	-2.9%	-18.7%	0.08	0.52	-16.4%	-3.6%	0.220	0.162	0.42%
Kuwait Cement	0.145	-0.004	-2.68%	0.55	24.49	3.36	103	-10.5%	-35.0%	0.07	0.50	2.2%	1.4%	0.235	0.142	0.27%
Gulf Cable and Electrical Industries Group	1.150	-0.012	-1.03%	1.07	12.85	5.16	239	-2.0%	-5.3%	1.23	1.07	8.3%	6.4%	1.340	0.999	0.63%
Integrated Holding	0.439	0.008	1.86%	1.82	35.46	3.48	111	-1.2%	18.6%	0.40	0.94	5.1%	3.3%	0.477	0.321	0.29%
Kuwait Portland Cement	0.820	0.000	0.00%	1.11	13.62	8.54	82	0.4%	0.4%	0.00	0.00	8.3%	6.3%	0.945	0.792	0.22%
United Projects for Aviation Services	0.184	0.016	9.52%	0.67	154.62	0.00	69	-3.2%	-9.8%	0.00	0.01	0.4%	0.3%	0.268	0.164	0.18%
Heavy Engineering Industries and Shipbuilding	0.725	-0.001	-0.14%	1.88	21.48	2.75	131	-0.8%	18.3%	1.23	1.72	8.9%	3.6%	0.785	0.566	0.35%
National Industries	0.166	0.000	0.00%	0.69	15.59	6.02	60	1.2%	-14.4%	0.00	0.00	4.4%	3.1%	0.200	0.152	0.16%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.246	0.004	1.65%	0.94	10.57	8.26	29	-7.1%	-17.2%	0.01	0.04	9.1%	5.4%	0.320	0.229	0.08%
Ras Al Khaimah for White Cement and Constructi	0.088	0.000	0.00%	0.77	64.10	0.00	44	-5.9%	-33.8%	0.00	0.00	1.2%	1.0%	0.143	0.082	0.12%
Combined Group Contracting	0.408	-0.012	-2.86%	1.37	6.70	7.14	70	-6.8%	-10.1%	0.46	1.14	21.5%	5.5%	0.476	0.362	0.19%
Kuwait and Gulf Link Transport	0.051	0.001	2.00%	0.37	NM	0.00	14	-6.5%	-13.1%	0.00	0.04	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.174	0.000	0.00%	0.94	11.89	6.90	17	1.2%	8.1%	0.00	0.00	8.0%	6.4%	0.220	0.134	0.05%
National Cleaning	0.030	-0.001	-1.64%	0.25	NM	0.00	7	-10.4%	-9.1%	0.00	0.03	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.080	0.000	0.00%	0.67	10.75	6.25	13	-5.3%	-0.6%	0.00	0.00	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.097	-0.003	-3.00%	0.53	5.82	6.67	16	-9.4%	-6.6%	0.02	0.25	9.2%	6.4%	0.123	0.084	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.019	0.007	0.00%
Metal and Recycling	0.083	-0.001	-0.60%	0.98	11.59	0.00	7	0.0%	65.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	6.7%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.305	0.000	0.00%	0.96	9.12	5.90	46	-1.6%	-7.0%	0.01	0.12	10.9%	8.1%	0.365	0.301	0.12%
Total Industrials - 23 Companies							2,914			5.09	9.32					7.73%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

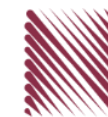


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.850	0.030	1.65%	1.81	10.82	2.97	525	3.4%	82.3%	0.00	0.00	18.2%	4.4%	1.899	0.965	1.39%
Al Ahleia Insurance	0.604	0.000	0.00%	1.01	7.47	6.62	131	-0.2%	21.3%	0.00	0.00	13.4%	5.4%	0.720	0.488	0.35%
Kuwait Insurance	0.451	-0.022	-4.65%	0.62	2.23	8.46	83	1.4%	-13.9%	0.00	0.01	NULL	NULL	0.627	0.434	0.22%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	-4.8%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.26%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.08%
Warba Insurance and Reinsurance	0.100	-0.001	-0.70%	0.73	7.14	5.63	24	-0.9%	15.7%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.056	0.000	0.00%	0.66	36.15	0.00	6	-12.6%	24.0%	0.00	0.00	1.9%	1.4%	0.067	0.036	0.02%
Wethaq Takaful Insurance	0.025	0.000	-0.79%	0.67	44.04	0.00	3	12.1%	2.4%	0.00	0.08	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							898			0.01	0.09					2.38%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.690	-0.001	-0.14%	1.62	8.71	7.24	67	-6.6%	-12.5%	0.00	0.00	19.3%	15.3%	1.040	0.665	0.18%
Independent Petroleum Group	0.421	0.000	0.00%	0.77	9.70	7.13	76	-7.5%	-17.5%	0.00	0.00	7.9%	1.4%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.100	0.004	4.17%	0.35	8.55	0.00	27	-0.1%	-13.1%	0.01	0.12	4.2%	1.4%	0.133	0.091	0.07%
Energy House Holding	0.050	-0.001	-2.16%	0.55	NM	0.00	2	-5.8%	170.7%	0.00	0.03	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senegy Holding	0.032	0.001	1.89%	0.68	NM	0.00	6	-11.2%	-27.8%	0.00	0.00	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							185			0.01	0.16					0.49%

DAILY MARKET COVERAGE REPORT

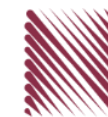
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.810	-0.001	-0.12%	1.81	16.90	1.63	1,066	-1.8%	1.3%	0.52	0.64	11.1%	5.5%	0.894	0.680	2.83%
Salhia Real Estate	0.385	-0.025	-6.10%	1.24	13.40	3.48	212	-7.0%	-21.2%	0.24	0.61	9.6%	3.7%	0.550	0.383	0.56%
Commercial Real Estate	0.098	-0.001	-0.51%	0.61	17.83	2.96	174	-1.0%	2.0%	0.32	3.30	3.4%	2.0%	0.111	0.092	0.46%
National Real Estate	0.065	0.000	0.00%	0.29	13.06	0.00	121	-10.7%	-48.4%	0.11	1.72	2.3%	1.6%	0.156	0.064	0.32%
Tamdeen Real Estate	0.359	0.000	0.00%	0.63	9.45	3.34	144	-4.8%	-3.0%	0.00	0.00	7.0%	3.8%	0.405	0.323	0.38%
Kuwait Real Estate	0.159	-0.003	-1.85%	1.13	14.64	1.80	147	-4.2%	51.6%	1.17	7.48	7.9%	2.9%	0.170	0.100	0.39%
United Real Estate	0.045	-0.001	-1.11%	0.31	185.42	0.00	58	-10.3%	-29.5%	0.02	0.36	0.5%	0.2%	0.080	0.043	0.15%
First Dubai for Real Estate Development	0.034	-0.002	-4.80%	0.35	NM	0.00	25	-11.9%	-30.9%	0.01	0.26	-6.8%	-5.4%	0.059	0.033	0.07%
Al Mazaya Holding	0.052	-0.001	-2.26%	0.72	NM	0.00	32	-7.0%	10.1%	0.22	4.24	-70.8%	-19.6%	0.061	0.035	0.09%
Ajial Real Estate Entertainment	0.245	-0.014	-5.41%	0.37	9.44	1.84	50	-2.0%	-11.0%	0.01	0.06	3.9%	3.0%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.083	0.001	0.85%	0.49	9.87	6.08	28	-2.5%	3.9%	0.05	0.64	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.120	-0.002	-1.64%	2.51	7.83	0.00	39	5.3%	96.7%	0.11	0.91	38.2%	6.3%	0.135	0.048	0.10%
Aayan Real Estate	0.070	0.001	0.72%	0.47	6.25	7.25	29	-8.2%	-10.1%	0.01	0.14	7.7%	5.8%	0.084	0.065	0.08%
Al Argan International Real Estate	0.070	-0.001	-0.99%	0.24	NM	0.00	18	-5.5%	-24.8%	0.04	0.54	-1.5%	-0.5%	0.101	0.069	0.05%
Al-Enmaa Real Estate	0.051	0.000	-0.39%	0.55	21.71	0.00	23	-3.8%	-14.6%	0.01	0.11	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.087	0.000	0.00%	0.64	13.68	6.90	22	-1.7%	-25.0%	0.00	0.00	4.6%	1.5%	0.127	0.081	0.06%
Kuwait Business Town Real Estate	0.053	-0.003	-4.99%	0.65	9.10	8.91	31	-4.1%	-5.0%	0.00	0.04	7.2%	4.2%	0.070	0.051	0.08%
Dalqan Real Estate	0.148	0.003	2.07%	1.41	47.90	2.03	9	-4.5%	-34.4%	0.00	0.03	2.9%	2.4%	0.235	0.140	0.02%
Sokouk Holding	0.040	-0.001	-3.15%	0.83	7.23	0.00	23	13.0%	73.9%	0.18	4.66	12.1%	6.0%	0.045	0.021	0.06%
Tijara and Realestate Investment	0.053	0.001	0.96%	0.48	14.62	7.69	19	2.3%	-1.9%	0.00	0.08	3.3%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.053	-0.001	-2.22%	0.51	5.44	0.00	19	2.1%	48.2%	0.30	5.66	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.54	3.37	14	-1.0%	-6.3%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.04%
Mashaer Holding	0.061	0.000	0.00%	0.68	4.31	0.00	11	-1.0%	12.2%	0.00	0.02	16.3%	11.8%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	-9.4%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.076	-0.004	-5.00%	0.66	8.79	10.00	8	-12.4%	-30.9%	0.02	0.31	7.6%	4.7%	0.110	0.076	0.02%
Al Massaleh Real Estate	0.028	0.000	0.00%	0.44	NM	0.00	7	-5.1%	-7.3%	0.00	0.00	-11.8%	-1.9%	0.038	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.04	NM	0.00	6	-4.6%	0.0%	0.00	0.00	#VALUE!	#VALUE!	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	0.000	-2.67%	0.26	NM	0.00	3	-6.4%	-30.5%	0.01	0.92	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.154	-0.014	-8.33%	1.66	NM	0.00	15	-10.9%	72.5%	0.12	0.76	-16.3%	-16.1%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.031	0.028	0.01%
Al Masaken International Real Estate Developmen	0.026	0.000	1.16%	0.41	15.88	0.00	3	-21.0%	-2.6%	0.03	1.03	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.040	-0.007	-14.19%	0.22	22.17	0.00	6	6.8%	-33.5%	0.00	0.00	1.0%	0.8%	0.068	0.040	0.01%
Total Real Estate - 32 Companies							2,386			3.51	34.51					6.33%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.75	NM	0.00	8	9.7%	-12.4%	0.00	0.00	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.75	NM	0.0%	8			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.453	-0.008	-1.74%	1.58	9.33	7.59	1,960	-7.0%	-19.5%	1.09	2.40	17.3%	5.4%	0.629	0.451	5.20%
Kuwait Telecommunications	0.523	-0.007	-1.32%	2.30	15.27	5.66	522	-4.2%	-10.6%	0.35	0.68	15.2%	8.1%	0.793	0.520	1.39%
National Mobile Telecommunications	1.194	-0.025	-2.05%	1.01	6.81	5.74	598	-2.5%	3.0%	0.02	0.02	15.6%	8.4%	1.300	0.957	1.59%
Hayat Communications	0.081	0.000	0.00%	0.76	NM	0.00	7	-1.2%	35.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,088			1.47	3.10					8.19%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.173	-0.003	-1.70%	1.56	13.95	6.82	190	-8.1%	-8.0%	0.07	0.39	12.4%	2.9%	0.208	0.170	0.51%
Total Utilities - 1 Company							190			0.07	0.39					0.51%

Total Market 150 Companies				1.54	28.51	4.31	37,679			52.58	172.47					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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